

Imperial Tobacco Canada Limited
Restructuring Fees Paid to CCAA Professionals

(\$CAD in thousands)

Role	Firm	For the period of May 1, 2019 to May 31, 2019				Total
		Fees	Disbursements	HST/GST/QST		
Company's Canadian Counsel	Osler, Hoskin & Harcourt LLP	\$ 1,743	\$ 43	\$ 267	\$	2,053
Company's US Counsel	King & Spalding LLP	77	0	-		78
Monitor	FTI Consulting Canada Inc.	1,013	48	138		1,199
Monitor's Canadian Counsel	Davies Ward Phillips & Vineberg LLP	789	6	103		898
Monitor's US Counsel	Bracewell LLP	180	3	-		183
		\$ 3,803	\$ 101	\$ 509	\$	4,412

Note 1: In compliance with the Order (Professional Fee Disclosure) made May 14, 2019 in these CCAA proceedings, the Monitor is providing the above details regarding the restructuring fees of Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited which were incurred on or after March 12, 2019 and paid during the month of May 2019. There may be other fees and disbursements accrued but not yet paid which will be disclosed as they are paid in future periods. The Professional Fee Disclosure Order can be found on the Monitor's website at: <http://cfcanada.fticonsulting.com/imperialtobacco/>